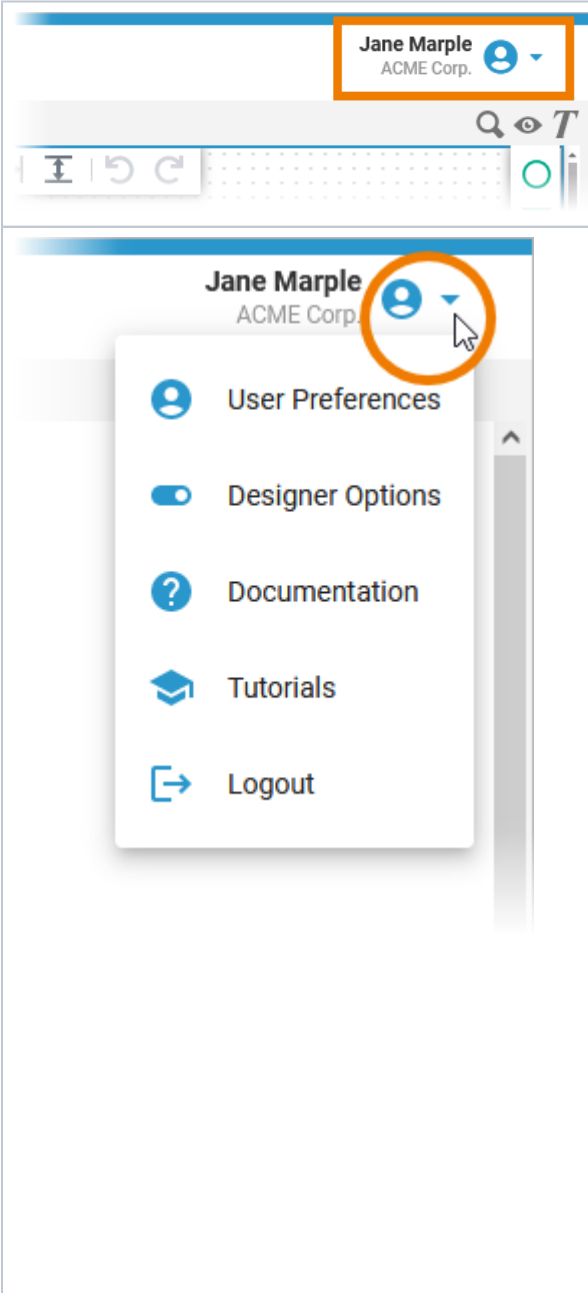


Working with the Designer

After logging in, you are in the Explorer of the **Scheer PAS Designer**:

- Use the header menu to access further functionalities, e.g. the user preferences.
- The explorer tab is the place where you manage your content. Its main purpose is to structure your work.
- The administration tab gives you access to general Designer settings.

The Header Menu



On the right side of the Designer header you can find the header menu. Use the menu to access further functionalities of the Designer.

Open the drop-down menu next to your user name to access all menu options:

Icon	Description
	User Preferences Open the user preferences to view your personal details, to change the display language and to change your password.
	Designer Options Click here to open the Designer options .
	Documentation Select this option to access the Scheer PAS online documentation where you can find user guides to all Scheer PAS components.
	Tutorials Learn more about the components of the Scheer PAS platform by following one of the comprehensive self-learning tutorials in our Scheer PAS Academy .
	Logout Click here to end your Scheer PAS session.

On this Page:

- [The Header Menu](#)
- [The Explorer Tab](#)
 - [Contents of the Explorer Tree](#)
 - [Service Details](#)
- [The Administration Tab](#)

Related Pages:

- [Getting Started With Designer](#)
 - [Customizing Editors and Panels](#)
 - [Searching in the Designer](#)
- [PAS Designer User Guide](#)
- [PAS Designer Developer Guide](#)
- [PAS Designer Administration](#)

The Explorer Tab

Click icon  to open the explorer tab.



Recent Services



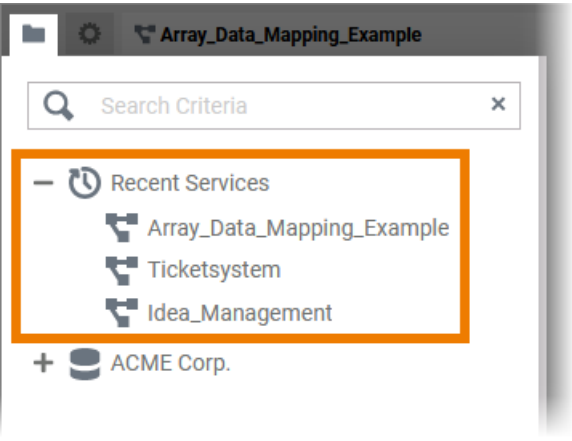
ACME Corp.

In the explorer tree, you can find all namespaces that have been assigned to your user. Use the tree to create new folders and services. You can search the tree content using the [search field](#)



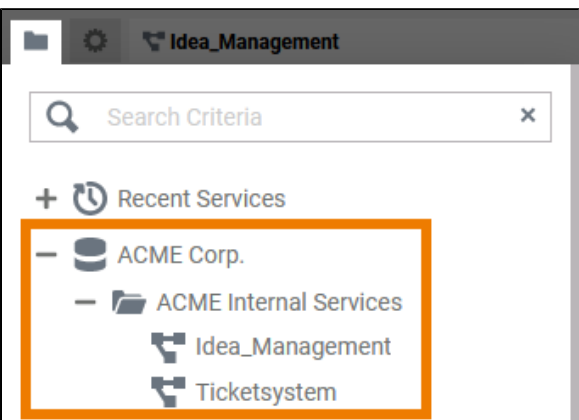


Go to chapter Working with the Explorer for further information on working with the Explorer.



Click the **Recent Services** icon to get quick access to the recently opened services.

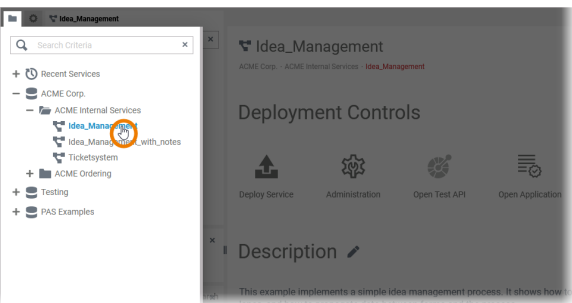
Contents of the Explorer Tree



In the **Explorer tree** you can use the following elements to structure your work:

- [Namespaces](#)
- [Folders](#)
- [Services](#)

Service Details



If you click on a service in the explorer tree, the service details will be displayed on the right side of the tree.

 Go to chapter [Managing the Service Details](#) for detailed information about the service details page and its options.


Idea_Management

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Deployment Controls



Deploy Service



Administration



Open Test API



Open Test API

Description



This example implements a simple idea management process. It spans across multiple forms, and how to propagate data between forms and the process. Refer to the [Scheer PAS documentation](#) for more information:

- To [Using Forms](#) for more details on form handling.
- To [Role-based Authorization Concept](#) for more information on role-based authorization.
- To [Running Designer Applications](#) for more details on application management.

Deployment Properties




Deployment

Click on the the explorer tab icon or on the service details area to close the explorer tab. You will then be able to edit the service details.

Icon	Description
	Click the Edit icon to open the corresponding service detail in edit mode.
	Use icon Save to save your changes.
	Click the Cancel icon to close the edit mode without saving.

The Administration Tab





Idea_Management

 System Configuration

 Look and Feel

 Reports

 Logging

 Backup and Restore

 Libraries

Click icon  to open the administrati on tab. The Designer administrati on gives you access to general functionalitie s.

The content of the tree in the administrati on tab depends on the profile assigned to your account within [Sche er PAS Adminstration](#).

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ter PAS Design Administration for further information about the contents of the Design Administration.



Guidance for Designer Documentation

Creating and running services in Designer consists of several steps, all of which are explained in detail in the documentation:

Working Step in the Designer	Related Documentation
Service Development	• Creating Connectors • Modeling BPMN • Modeling Forms • Modeling APIs • Implementing Your Process • Working With Libraries • Configuring the Instance List
Service Validation and Testing	• Validating and Testing a Service
Service Deployment	• Deploying a Service
Service / Application Execution	• Running Designer Applications