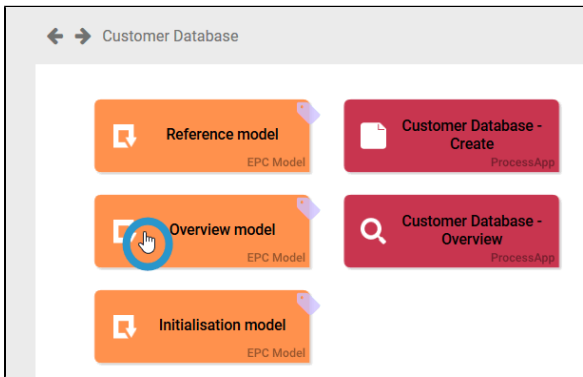


# Step 4: Configuring the Overview

Your app does not only consist of the input forms. The app always contains an overview in which you can search through the stored data. You will now configure the overview of your app.

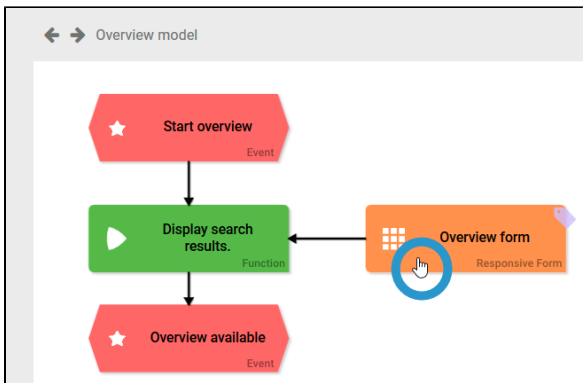
✔ Refer to [Configuring Tables](#) and [Configuring Overview Tables](#) for further explanations on this topic.



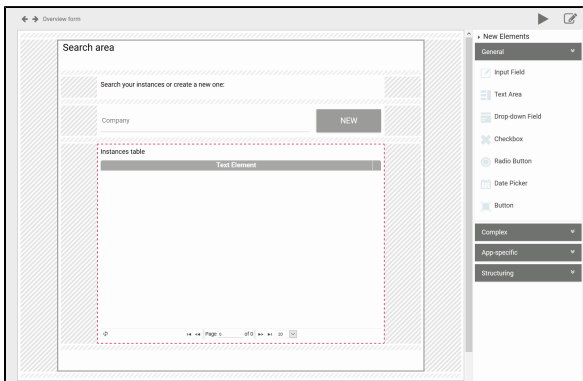
You will now configure the overview of your app project according to your requirements.

In the app project you can find the **Overview model**.

Open it.



In the model, open the **Overview form**.



Just like the input form, the overview form consists of a preconfigured area including:



Step 5: App Execution



Step 5: App Execution

## Related Documentation:

- [BPaaS](#)
  - [Searching for Instances](#)
  - [Configuring Overview Tables](#)

- the responsive element **Search area**
- the division **Search your instances or create a new one:**
- the input field **Text Element**
- the button **New**
- the **Instance table**

You will create instance data with your input form. If you want to be able to search for the data created, you now have to adapt the instance table. The instances created in the app will then be displayed in the table according to your definitions.

Search area

Search your instances or create a new one:

Company

NEW

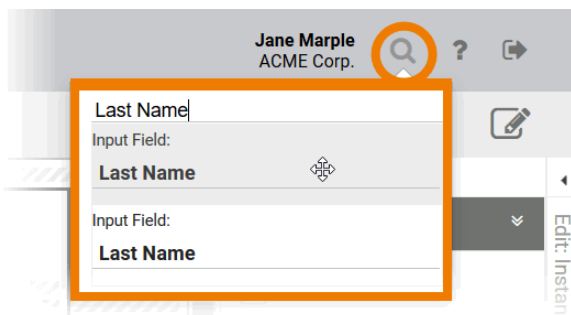
Instances table


Text Element

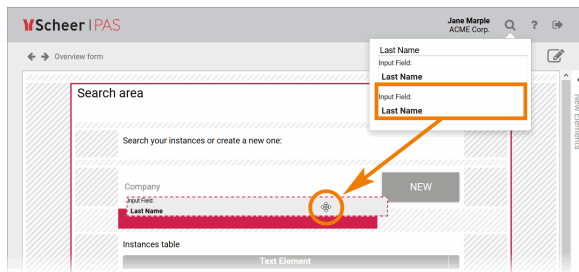
Above the table you can insert form elements that serve as filters for the instance table's content:

- The input field **Text Element** in the overview form is linked to the input field **Text Element** in Form step 1.
- Changing the element name in Form Step 1 to Company has already affected the field in the overview form. It has now also been given the name First Name.

In the overview form, the field serves as filter. If you enter a search term in this field, the instance table will only display instances matching this term in the input field Company.



Use the search function  to insert further fields as filters. Enter the name of an already created form field to obtain suitable hits.



You can drag and drop the elements from the hit list onto the workspace. The fields of both forms are thus linked. All inserted form fields can be used as filters to reduce the content of the instance table.

Search area

Search your instances or create a new one:

Company

Last Name

NEW

Instances table

Test Element

• Edit: Instance Table

NamepubdefautinstancesTable

Description

HashTags

Additional CSS Classes

☐ Display Button 'Delete'

Default Page Size5

Column Configuration

Configure Column Type

Search Interval (sec)

You must now define which fields are displayed in the instance table. Select the table and expand the **Edit Sidebar**.

Click on the gear wheel of the option **Column Configuration**.

Columns

	Column Name	Field Name in Container	Alignment	Hide	Column Sorting	Width	Column Type	Options for Column Type
<div><div></div><div></div></div>	Text Element	textElement	left	false				
<div><div></div><div></div></div>	uuid	uuid		true				

START WIZARD

SAVE

CANCEL

The column configuration opens in a pop-up window.

In this window, you can configure the instance table of the overview according to your requirements. Two default columns are already defined:

- **Text Element** - corresponding to the preconfigured input field in **Form step1**
- **uuid** - for technical use and hidden by default

You can configure the table manually or use the column wizard, which assists you during configuration.

Click on the button **Start Wizard**.

Column Wizard

Fields of Reference EPC

Type Filter ▼

☒ First Name  
Typ: Input Field

☒ Position  
Typ: Input Field

☒ Notes  
Typ: Text Area

☒ Last Name  
Typ: Input Field

☒ First Name  
Typ: Input Field

☒ Position  
Typ: Input Field

>  
<

Table Columns

☒ Company  
Typ: Input Field

SAVE

CANCEL

The wizard is divided into two parts:

- **Fields of Reference EPC:** On the left side of the column wizard you see all form fields that have been created in the corresponding reference model.

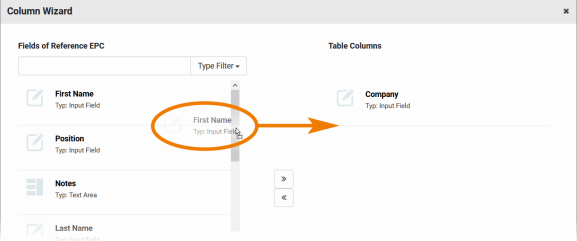
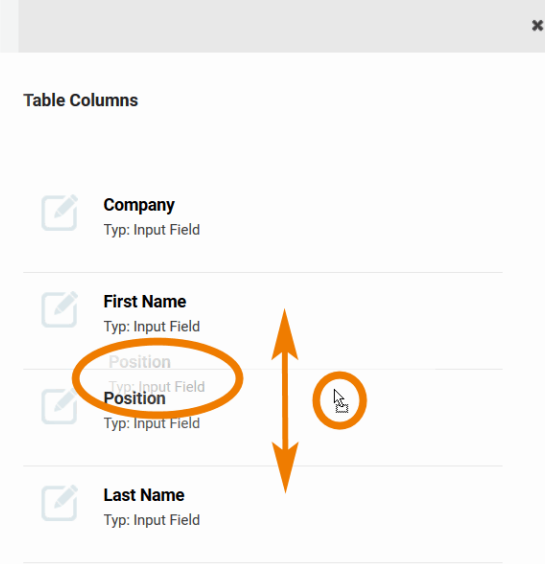
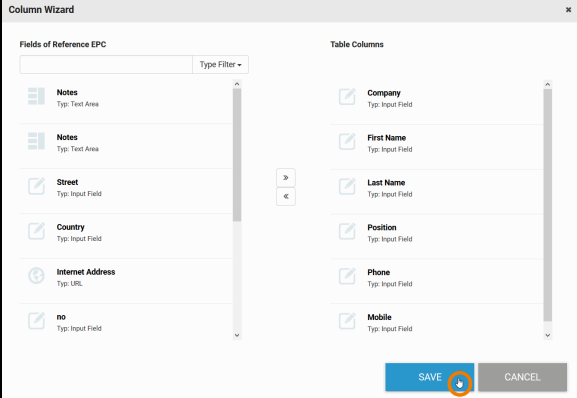
• **Table Columns:**  
On the right side of the wizard you see the fields that are taken over as columns in the instance table.

The input field **Company** is already located there.

If you want to use all fields as table columns, click button **>>** to take the whole content over.

Accordingly, a click on the button **<<** removes all fields from the overview.



	<p>Transfer the fields you want to display in the overview by either pressing the button &gt;&gt; or dragging and dropping the fields of your choice from the left to the right side of the wizard.</p>
	<p>The columns in the overview are created according to the sequence in the list.</p> <p>Change the order in the <b>Table Columns</b> list by simply moving the objects up or down.</p>
	<p>Once you have arranged all the fields in the desired order, close the wizard by clicking <b>Save</b>.</p>

Columns		Column Name	Field Name in Container	Alignment	Hide	Column Sorting	Width	Column Type	Options for Column Type
[-]	+	Company	Company	left	false				
[-]	+	First Name	firstName	left	false			text	
[-]	+	Last Name	lastName	left	false			text	
[-]	+	Position	Position	left	false			text	
[-]	+	Phone	Phone	left	false			text	
[-]	+	Mobile	Mobile	left	false			text	
[-]	+	uid	uid		true				

START WIZARD    SAVE    CANCEL

The table of the overview is now configured according to the input in the wizard.

The column wizard supports you in configuring the overview. It also inserts the correct **Field Name in Container** of each form element.

However, you can also define all content in the instance table manually.

Columns								
	Column Name	Field Name in Container	Alignment	Hide	Column Sorting	Width	Column Type	Options for Column Type
[-]	[-]	Company	left	false				
[-]	[-]	First Name	firstName	left	false		text	
[-]	[-]	Last Name	lastName	left	false		text	
[-]	[-]	Position	Position	left	false		text	
[-]	[-]	Phone	Phone	left	false		text	
[-]	[-]	Mobile	Mobile	left	false		text	
[-]	[-]	uid	uid	true				

START WIZARD

SAVE

CANCEL

The wizard copies the fields as they were defined in the input form. Sometimes you may want to display the fields under a different name in the overview.

The reference for the columns content is the **Field Name in Container**. If you want the column to display a different name, change the content of **Column Name**.

In our example, we want the content of field `Company` to be displayed as `CompanyName` in the overview.

**Save** your changes.

