

# Working With the Explorer

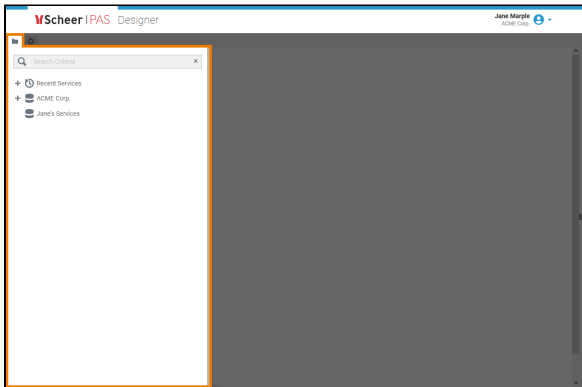
After logging in for the first time, the Explorer of the **Scheer PAS Designer** opens.

The Explorer structures your work within the Designer. Structuring elements are **namespaces**, **folders**, and **services** (see [Main Elements in the Explorer Tree](#)). In the tree of the Explorer, you can find all

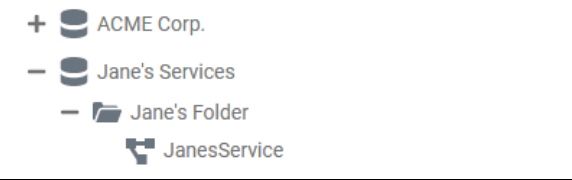
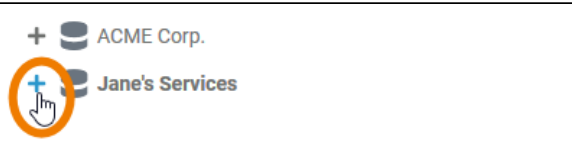
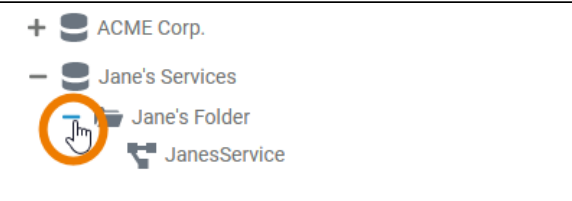
namespaces  that have been assigned to your user [by your administrator](#). This pages describes how to use the Explorer tree to create new folders and services.

## The Explorer Tab

Click icon  to open (or close) the explorer tab:



## The Explorer Tree

|                                                                                     |                                                                                                                                                                                                  |
|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | In the Explorer, you create new folders and services which are displayed in a hierarchically structured page tree.                                                                               |
|  | To expand an element in the tree, click  .                                                                  |
|  | If you want to show less content in the tree, use the icon  to hide the content of the corresponding element. |
|                                                                                     |                                                                                                                                                                                                  |

### On this Page:

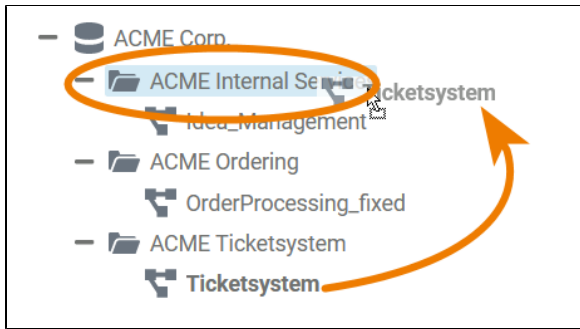
- [The Explorer Tab](#)
  - [The Explorer Tree](#)
    - [Main Elements in the Explorer Tree](#)
    - [Creating New Elements](#)
    - [Further Functionalities of the Explorer](#)

### Related Pages:

- [Namespaces](#)
- [Folders](#)
- [Services](#)
- [Exporting and Importing Explorer Contents](#)
- [Searching in the Designer](#)
- [Modeling BPMN](#)
- [Modeling Execution](#)
- [Modeling Forms](#)

### Related Documentation:

- [Administering Users](#)
  - [Managing Profiles](#)

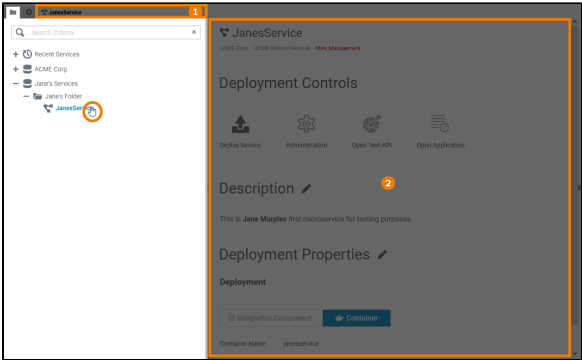


You can also rearrange the content of the explorer tab by dragging and dropping elements.

Start dragging an element to a new place in the tree. Allowed destinations are highlighted.

**i** Dragging & dropping is only possible within the same namespace. You cannot drag tree elements

ments to another namespace.



To open a service, click on the service name in the explorer tree.

1. The Service tab will open.
2. The service details will be displayed on the right side of the tree.



To access these service, click on the

exploratory tab on our on the service dedicated ais are at close the explore tab. Refer to [Service Panel](#) for further

## Main Elements in the Explorer Tree

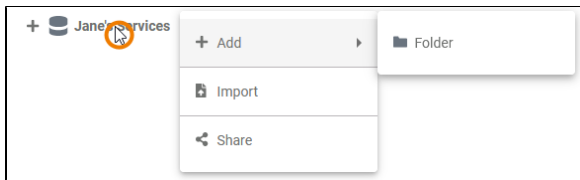
In the **Explorer tree** you can use the following elements to structure your work:

| Name      | Element Icon                                                                        | Element Icon when expanded                                                        | Description                                                                                                                                                                                                                                                                                                                                                                                             | Further Information                                                            |
|-----------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| Namespace |    | -                                                                                 | <p>All Designer content is stored within a <b>Namespace</b>. Namespaces have to be created and assigned to the user accounts in the <b>Scheer PAS Administration</b>.</p> <div>  Refer to the <a href="#">Administration Guide</a> for further information on the creation of namespaces.         </div>               | <ul style="list-style-type: none"> <li>• <a href="#">Namespaces</a></li> </ul> |
| Folder    |    |  | <p>In <b>Folders</b> you can organize your contents, therefore it is possible to create folders on different levels of the tree. You can create folders...</p> <ul style="list-style-type: none"> <li>• ... to namespaces.</li> <li>• ... within other folders.</li> </ul>                                                                                                                              | <ul style="list-style-type: none"> <li>• <a href="#">Folders</a></li> </ul>    |
| Service   |  |                                                                                   | <p>A <b>Service</b> contains one executable micro service. Services are created in the Explorer tree. The necessary settings for your service such as the service properties, the BPMN model, the data model, used libraries and forms are managed within the service. You need to open a service to access its contents via the Service panel, refer to <a href="#">Service Panel</a> for details.</p> | <ul style="list-style-type: none"> <li>• <a href="#">Services</a></li> </ul>   |

## Creating New Elements



Each element is explained in detail on the element pages: [Namespaces](#), [Folders](#) and [Services](#).



If you want to create a new element, right click on the tree node you want to add an element to.

From the context menu select **Add**.

**i** If **Add** is grayed out, you don't have the necessary rights to create a new element to the selected tree node.

### Create New Folder

Save Cancel

Enter a name in the pop-up window and confirm with **Save**.



The new element is added to the tree.

### Create New Service

This is a whole sentence

Save Cancel

When creating new elements, respect the restrictions for element names.

**i** **Restrictions on Element Names**

The only restriction for folder names is that they must not be empty. To all other elements in the Explorer, the following name restrictions apply:

Element names ...

- .. must not be empty.
- .. must not contain spaces.

• .. must not start with numbers.

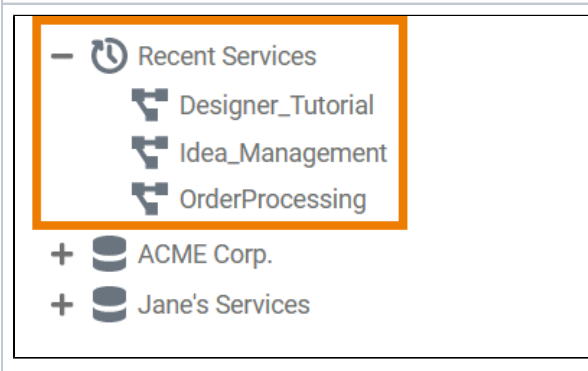
• .. must not end with a period (.).

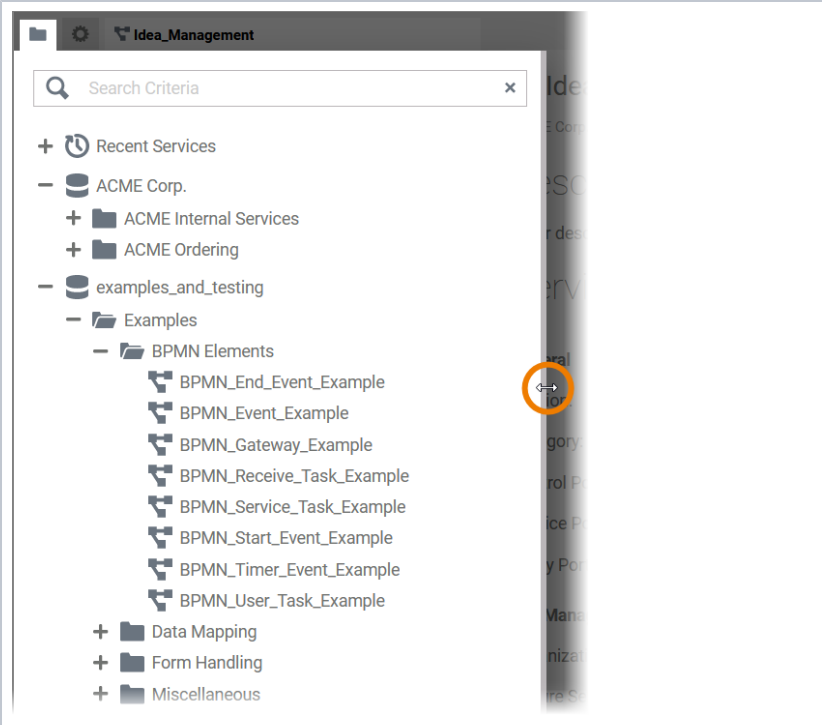
- .. must not contain none of the following characters : < , > , : , " , ' , / , \ , | , ? , \* .
- Furthermore , the following strings must not be u

| S | e | d | a | s | e | e | m | e | n | t | n | a | m | e | s | : | C | O | N | , | P | R | N | , | A | U | X | , | N | U | L | , | C | O | M | 1 | , | C | O | M | 2 | , | C | O | M | 3 | , | C | O | M | 4 | , | C | O | M | 5 | , | C | O | M | 6 | , | C | O | M | 7 | , | C | O | M | 8 | , | C | O | M | 9 | , | L | P |
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## Further Functionalities of the Explorer

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|   | <p>On top of the explorer tree you can find a search box. Select the part of the explorer tree (namespace, folder or service) you want to search, and enter a search term.</p> <div data-bbox="974 525 1088 1564"> For detailed information for making the Designer.</div> |
|  | <p>The node in the Explorer tree is <b>Recent Services</b>. Below this node, for quick access, the last ten services are listed you have recently worked on.</p>                                                                                                                                                                                             |

|                                                                                   |                                                                                                |
|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|
|  | <p>You can<br/>resize the<br/>Explorer<br/>sidebar by d<br/>ragging it's<br/>right border.</p> |
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