

Profiles


Users need appropriate permissions to log in to and work on the business system. Profiles are designed to manage permissions. A user will not be able to work on the business system unless a profile has been assigned to his account.

The necessary **standard profiles** for your business system are provided with your **Scheer PAS Administration**. These standard profiles contain all basic permissions for users of your business system.

Every **Scheer PAS Administration** includes one administrator's account with **platform_admin** rights.

The provided standard profiles are:

Standard Admin Profiles

| Profile | Permission |
|------------------------|---|
| analytics_admin | Users with this profile can create and manage templates in Scheer PAS Process Mining . They are also allowed to set a retention time for process data in the Process Mining view of the Scheer PAS Administration . |
| pas_admin_user | Assign this profile to users who should be able to administrate the system configuration in Scheer PAS Designer . |
| platform_admin | Standard admin user allowing full access to the functionalities of Scheer PAS Administration . <div> You can only access the Scheer PAS Administration if profile platform_admin has been assigned at least to one user. Therefore, every Scheer PAS Administration is delivered with one standard administration user.</div> |
| rpa_admin | When using Scheer PAS RPA , this profile has to be assigned to the administrator. |

Standard User Profiles

| Profile | Permission |
|---------------------------------------|---|
| analytics_user | If this profile is assigned, the user can access Scheer PAS Process Mining . |
| bpaas_design_user | This profile allows a user to model processes in Scheer PAS BPaaS . |
| bpaas_execution_user | Users with this profile can execute apps in Scheer PAS BPaaS . |
| cron_manager | Assigning this profile enables users to work with the Scheer PAS Cron Manager . |
| _dashboard_access_processes | This profile allows to access the complete process data. <ul style="list-style-type: none">Customers of Scheer PAS BRIDGE need this profile to use the process data in Scheer PAS Process Mining.Customers of Scheer PAS BPaaS <u>do not</u> need this profile. But they can use the profile to grant an administrator access to all processes available in the system for use in Scheer PAS Process Mining. |
| _dashboard_access_transactions | Users with this profile have access to the complete transaction data. <ul style="list-style-type: none">Customers of Scheer PAS BRIDGE need this profile to use the transaction data in Scheer PAS Process Mining.Customers of Scheer PAS BPaaS <u>do not</u> need this profile. |
| ml_user | Scheer PAS customers need this profile to use the Machine Learning adapter. |
| mobile_auto_sync | Users of Scheer PAS Mobile need this profile to use the option Sync instances automatically in the user preferences of the Mobile App. |
| pas_base | This profile contains all basic permissions for the Scheer PAS platform. |

On this Page:

- [Standard Admin Profiles](#)
- [Standard User Profiles](#)

Menu "Profiles"

The Profile Data Sheet

- [Master Data](#)
- [Permissions](#)
- [User](#)
- [Translations](#)
- [Meta](#)

Related Pages:

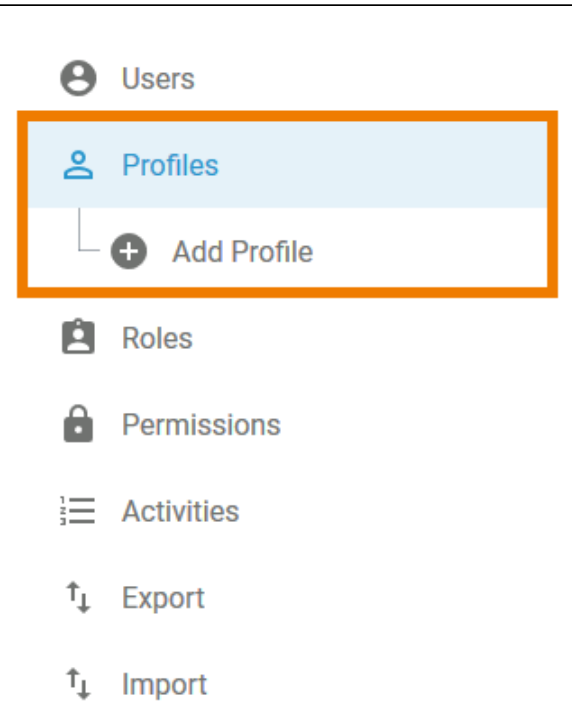
- [Managing Users](#)
 - [Add a Profile](#)
 - [Edit a Profile](#)
 - [Add a User](#)
 - [Permissions](#)
- [Maintaining Process Mining](#)
 - [Processes](#)
- [Administration Basics](#)
 - [Filtering](#)

| | |
|------------------|---|
| pas_user | Customers of Scheer PAS Designer need this profile to be able to work in the Designer. |
| rpa_robot | When using Scheer PAS RPA , this profile has to be assigned to the robot user. |
| rpa_user | When using Scheer PAS RPA , this profile has to be assigned to the execution and design users. |

Every user needs at least one of those standard profiles to be able to work in the corresponding business system. Administrators can create new profiles by choosing the sidebar menu [Add Profile](#).

Menu "Profiles"

Choosing menu **Profiles** allows you to create new profiles and to edit existing profiles.




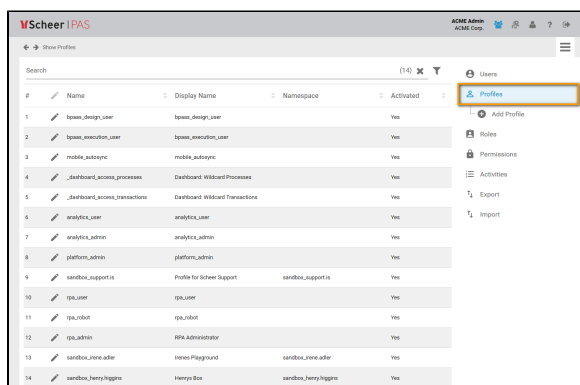
In menu **Profiles** you can find the following options:

- **Profiles**
- **Add Profile**

Menu item **Profiles** displays the list of existing profiles in the content area. The profiles are listed with:

- **Name**
- **Display Name**
- **Namespace**
- **Activated** (Yes/No)

 Standard profiles do not have a [namespace](#).



| # | Name | Display Name | Namespace | Activated |
|----|--------------------------------|----------------------------------|-----------------------|-----------|
| 1 | lpas_design_user | lpas_design_user | | Yes |
| 2 | lpas_execution_user | lpas_execution_user | | Yes |
| 3 | mobile_autosync | mobile_autosync | | Yes |
| 4 | _dashboard_access_processes | Dashboard: Wildcard Processes | | Yes |
| 5 | _dashboard_access_transactions | Dashboard: Wildcard Transactions | | Yes |
| 6 | analytics_user | analytics_user | | Yes |
| 7 | analytics_admin | analytics_admin | | Yes |
| 8 | platform_admin | platform_admin | | Yes |
| 9 | sandbox_support_is | Profile for Scheer Support | sandbox_support_is | Yes |
| 10 | rpa_user | rpa_user | | Yes |
| 11 | rpa_robot | rpa_robot | | Yes |
| 12 | rpa_admin | RPA Administrator | | Yes |
| 13 | sandbox_jerry.adler | James Playground | sandbox_jerry.adler | Yes |
| 14 | sandbox_herry.higgins | Hempy Box | sandbox_herry.higgins | Yes |



Use the [filter](#) to limit the content of the list.

If you choose menu item **Add Profile**, an empty profile data sheet will open:

The Profile Data Sheet

Every profile consists of a profile data sheet covering the following information:




1. [Master Data](#)
2. [Permissions](#)
3. [User](#)
4. [Translations](#)
5. [Meta](#)

Master Data

You can manage the basic data of a profile in the **Master Data** section:

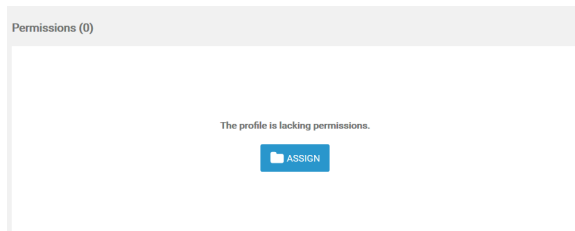
Only **Name** is mandatory, **Display Name** and **Namespace** are optional.

| | |
|---|---|
| <input checked="" type="checkbox"/> Profile active | Profile active The checkbox above the profile name indicates whether the profile is activated or not. If you create a new profile, default is active . |
| Name | Name Name contains the profiles' technical name. The name has to be unique, every name should only be used once in your database. |


| | |
|-----------------------|---|
| <h2>Display Name</h2> | <p>Display Name</p> <p>Display name is optional. If you do not want to display the technical name of the profile in your business system, insert a different label for the profile here. This label will be the displayed name in the business system. If the field remains empty, the content of the Name field is used.</p> |
| <h2>Namespace</h2> | <p>Namespace</p> <p>Namespace is the term for the memory location where the data of this profile is saved. If a profile has no namespace, no data can be saved in this profile. You can neither add a namespace to nor delete it from an existing profile after creation. Therefore, profiles are generally created with namespace.</p> <div>  Users need at least one profile having a namespace to be able to work in your business system. </div> <div>  Use the same identifier for name and namespace of a profile. </div> <div>  Individual write permissions can be granted or denied for profiles with namespace. See page Edit a User for information on how to grant write permissions on profiles. </div> |

Permissions

Permissions are used to control the access to URLs, for example the URL of the cockpit or the URLs of specific apps. The [permissions](#) window displays the permissions assigned to this profile. Use the **Assign** button to allocate further permissions:

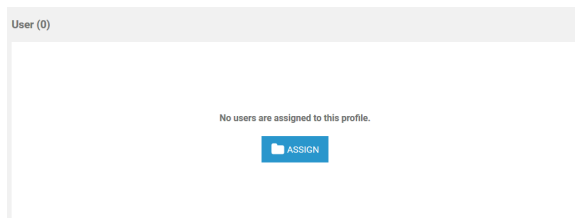


- **Assign:** By clicking the **Assign** button, the list of available permissions will open. From the list, choose the permissions you want to assign to this profile.

 Generally, it is not necessary to assign a permission to a profile. For example a personal profile ("sandbox") does not need own permissions.

User


In the **User** window, the profile can be assigned to all [users](#) who should be able to see the content saved in this profile:



- **Assign:** By clicking the **Assign** button, the list of available users will open. From the list, choose the users you want to assign to this profile.

Translations

Use window **Translations** to insert a display name for the role:

| Translations |
|---|
|  EDIT TRANSLATIONS |

Clicking button **Edit Translations** will show the fields **German**, **English** and **French**:

| Translations |
|--------------|
| German |
| English |
| French |

The names inserted in those fields will be shown in **Scheer PAS BPaaS** according to the language selected for the BPaaS user interface.

Meta

The **Meta** section contains a list of the profiles' meta data such as:

- **UUID:** The UUID allows to identify the profile.
- **Created at:** Contains the creation date of the profile.
- **Modified at:** Contains the date of the profiles' last modification.
- **Modified by:** Contains another UUID which allows to identify the last editor of the profile.

| Meta |
|-------------|
| UUID |
| Created at |
| Modified at |
| Modified by |



The content of section **Meta** is for documentation purposes only: meta data cannot be changed.